

**All Financial Institutions, Share Registrars, DWP, Post Office and Asset Holders and HM Revenue and Customs hereafter called Financial Firms.**

In Relation To: \_\_\_\_\_ Date of Birth:     /     /

I, \_\_\_\_\_ of \_\_\_\_\_  
have been appointed by the Attorney for the person in question and hereby authorise **Inheritance Data Ltd** of **Unit 14 Philip Ford Way Wymondham NR18 9AQ** to undertake a search using the information provided, I assign them to function as a third party and to search on my behalf, as stated by the [Information Commissioners Office](#),

***I request that all Financial Firms are to disclose if the person in question was ever (or still currently) a customer of your institution and to respond with the answer ‘Active’, ‘Dormant’, ‘Closed’ or ‘No Information Held’ in relation to the information provided.***

I hereby authorise **Inheritance Data Ltd** to supply confidential and personal information about the person in question to obtain the relevant information. Alongside liaising with the **ICO** under ICO guidance, if necessary, at any point.

I give permission to the **Financial Firms** to share and exchange information with **Inheritance Data Ltd** as to whether there is a “match” using the information I have provided.

I confirm that all information and full details held by me regarding the individual have been provided to the full extent of my knowledge into a search using **Inheritance Data Ltd**, and that no false information has been given.

**Any response should be sent to [dsar@inheritancedata.com](mailto:dsar@inheritancedata.com) and not to myself.**

If this is not possible please send to: *Inheritance Data Ltd, 14 Philip Ford Way, Wymondham, Norfolk, NR18 9AQ*

Yours Faithfully,

Date: \_\_\_\_\_

Signed: \_\_\_\_\_

Full Name:

Address:

Contact number: