

## Letter of Authority

**To All: Financial Institutions, Share Registrars, DWP, Pension Providers, Investment Trusts, Asset Holders, HM Revenue and Customs and the Post Office, hereafter called Financial Firms.**

**Re:**

**Estate Name** \_\_\_\_\_  
**Date of Birth:** \_\_\_\_\_  
**Date of Death:** \_\_\_\_\_

I, \_\_\_\_\_ of \_\_\_\_\_, have been Instructed by the Legal Representative of the above estate and under The Administration of Estates Act 1925 have the correct authority to request a search.

I appoint **Inheritance Data Ltd** of **Unit 14 Philip Ford Way Wymondham NR18 9AQ** to be the Data Agent and authorise them to collect and collate information in relation to this deceased client.

I request that all **Financial Firms** in receipt of this request, use the information provided to undertake a profile search, which will determine if this deceased individual was at any time, **both past and present**, your customer.

I ask that you correspond directly with **Inheritance Data** on my behalf and release any information relating to the above deceased individual to them, at this early stage of estate administration.

Once confirmation that the deceased held a profile within your organisation has been provided to **Inheritance Data**, I will ensure that all original/certified documents relating to the deceased client are provided to proceed forward.

I confirm that all information and full details held by me regarding the deceased client have been provided to the full extent of my knowledge, into a search using **Inheritance Data Ltd**, and that no false information has been given.

Yours Faithfully

Sign:

\_\_\_\_\_

Date:

\_\_\_\_\_

Full Name:

\_\_\_\_\_

Position:

Company Name:

Company Address: