

Letter of Authority

To All: Financial Institutions, Share Registrars, DWP, Pension Providers, Investment Trusts, Asset Holders and the Post Office, hereafter called Financial Firms.

Re:

Estate Name _____

Date of Birth: _____

Date of Death: _____

Following the rules of Intestacy, I, (name) _____ Of (Address)

_____ /
have been nominated as the Legal Representative of the above Intestate estate, and under the Administration of Estates Act 1925, have the correct authority to request a search.

I appoint **Inheritance Data Ltd** of **Unit 14 Philip Ford Way Wymondham NR18 9AQ** to be the Data Agent and authorise them to collect and collate information in relation to this deceased client.

I request that all **Financial Firms** in receipt of this request, use the information provided to undertake a profile search, which will determine if this deceased individual was at any time, **both past and present**, your customer.

I ask that you correspond directly with **Inheritance Data** on my behalf and release any information relating to the above deceased individual to them, at this early stage of estate administration.

Once confirmation that the deceased held a profile within your organisation has been provided to **Inheritance Data**, I will ensure that all original/certified documents relating to the deceased client are provided to proceed forward.

I confirm that all information and full details held by me regarding the deceased client have been provided to the full extent of my knowledge, into a search using **Inheritance Data Ltd**, and that no false information has been given.

Yours Faithfully

Sign:

Date:

Full Name:

Position:
